

Senior Downsizing & Moves Vital Documents & Information

☐ Will Living Will Healthcare Directives Social Security Number Birth Certificate Drivers License	Emergency/Important Contacts: Family, Friends, Medical & Legal Name Phone Email Address Book
Living Trust Documents Power of Attorney Fiduciary	☐ Pets Vaccinations Veterinarian
Properties Owned & Deeds	Location of Guns Loaded or Unloaded
Financial Assets Bank Accounts Credit Cards Investments Accounts on Auto-pay Insurance Policies Debts Tax Returns	☐ Keys Properties Vehicles Storage Units Safe Deposits Safe Combinations Items of Value
☐ Vehicles: RVs & Boat Titles & Keys	☐ Location of Important Documents
Websites and Passwords Medical Information Social Media Accounts Financial Accounts Email Passwords	☐ End of Life Decisions Burial & Funeral Arrangements Plots purchased